



System i and System p Initial server setup





System i and System p Initial server setup

Note

Before using this information and the product it supports, read the information in “Notices” on page 63 and the *IBM Systems Safety Information* manual, G229-9054.

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Safety and environmental notices

Safety notices may be printed throughout this guide:

- **DANGER** notices call attention to a situation that is potentially lethal or extremely hazardous to people.
- **CAUTION** notices call attention to a situation that is potentially hazardous to people because of some existing condition.
- **Attention** notices call attention to the possibility of damage to a program, device, system, or data.

World Trade safety information

Several countries require the safety information contained in product publications to be presented in their national languages. If this requirement applies to your country, a safety information booklet is included in the publications package shipped with the product. The booklet contains the safety information in your national language with references to the U.S. English source. Before using a U.S. English publication to install, operate, or service this product, you must first become familiar with the related safety information in the booklet. You should also refer to the booklet any time you do not clearly understand any safety information in the U.S. English publications.

Laser safety information

IBM® System i® models and System p® servers can use I/O cards or features that are fiber-optic based and that utilize lasers or LEDs.

Laser compliance

All lasers are certified in the U.S. to conform to the requirements of DHHS 21 CFR Subchapter J for class 1 laser products. Outside the U.S., they are certified to be in compliance with IEC 60825 as a class 1 laser product. Consult the label on each part for laser certification numbers and approval information.

CAUTION:

This product might contain one or more of the following devices: CD-ROM drive, DVD-ROM drive, DVD-RAM drive, or laser module, which are Class 1 laser products. Note the following information:

- Do not remove the covers. Removing the covers of the laser product could result in exposure to hazardous laser radiation. There are no serviceable parts inside the device.
- Use of the controls or adjustments or performance of procedures other than those specified herein might result in hazardous radiation exposure.

(C026)

CAUTION:

Data processing environments can contain equipment transmitting on system links with laser modules that operate at greater than Class 1 power levels. For this reason, never look into the end of an optical fiber cable or open receptacle. (C027)

CAUTION:

This product contains a Class 1M laser. Do not view directly with optical instruments. (C028)

CAUTION:

Some laser products contain an embedded Class 3A or Class 3B laser diode. Note the following information: laser radiation when open. Do not stare into the beam, do not view directly with optical instruments, and avoid direct exposure to the beam. (C030)

Power and cabling information for NEBS (Network Equipment-Building System) GR-1089-CORE

The following comments apply to the IBM System i models and IBM System p servers that have been designated as conforming to NEBS (Network Equipment-Building System) GR-1089-CORE:

The equipment is suitable for installation in the following:

- Network telecommunications facilities
- Locations where the NEC (National Electrical Code) applies

The intrabuilding ports of this equipment are suitable for connection to intrabuilding or unexposed wiring or cabling only. The intrabuilding ports of this equipment *must not* be metallically connected to the interfaces that connect to the OSP (outside plant) or its wiring. These interfaces are designed for use as intrabuilding interfaces only (Type 2 or Type 4 ports as described in GR-1089-CORE) and require isolation from the exposed OSP cabling. The addition of primary protectors is not sufficient protection to connect these interfaces metallically to OSP wiring.

Note: All Ethernet cables must be shielded and grounded at both ends.

The ac-powered system does not require the use of an external surge protection device (SPD).

The dc-powered system employs an isolated DC return (DC-I) design. The DC battery return terminal *shall not* be connected to the chassis or frame ground.

Product recycling and disposal

This unit must be recycled or discarded according to applicable local and national regulations. IBM encourages owners of information technology (IT) equipment to responsibly recycle their equipment when it is no longer needed. IBM offers a variety of product return programs and services in several countries to assist equipment owners in recycling their IT products. Information on IBM product recycling offerings can be found on IBM's Internet site at <http://www.ibm.com/ibm/environment/products/prp.shtml>.

Esta unidad debe reciclarse o desecharse de acuerdo con lo establecido en la normativa nacional o local aplicable. IBM recomienda a los propietarios de equipos de tecnología de la información (TI) que reciclen responsablemente sus equipos cuando éstos ya no les sean útiles. IBM dispone de una serie de programas y servicios de devolución de productos en varios países, a fin de ayudar a los propietarios de equipos a reciclar sus productos de TI. Se puede encontrar información sobre las ofertas de reciclado de productos de IBM en el sitio web de IBM <http://www.ibm.com/ibm/environment/products/prp.shtml>.



EU Only

Note: This mark applies only to countries within the European Union (EU) and Norway.

Appliances are labeled in accordance with European Directive 2002/96/EC concerning waste electrical and electronic equipment (WEEE). The Directive determines the framework for the return and recycling of used appliances as applicable throughout the European Union. This label is applied to various products to indicate that the product is not to be thrown away, but rather reclaimed upon end of life per this Directive.

In accordance with the European WEEE Directive, electrical and electronic equipment (EEE) is to be collected separately and to be reused, recycled, or recovered at end of life. Users of EEE with the WEEE marking per Annex IV of the WEEE Directive, as shown above, must not dispose of end of life EEE as unsorted municipal waste, but use the collection framework available to customers for the return, recycling, and recovery of WEEE. Customer participation is important to minimize any potential effects of EEE on the environment and human health due to the potential presence of hazardous substances in EEE. For proper collection and treatment, contact your local IBM representative.

Battery return program

This product may contain sealed lead acid, nickel cadmium, nickel metal hydride, lithium, or lithium ion battery. Consult your user manual or service manual for specific battery information. The battery must be recycled or disposed of properly. Recycling facilities may not be available in your area. For information on disposal of batteries outside the United States, go to <http://www.ibm.com/ibm/environment/products/batteryrecycle.shtml> or contact your local waste disposal facility.

In the United States, IBM has established a return process for reuse, recycling, or proper disposal of used IBM sealed lead acid, nickel cadmium, nickel metal hydride, and other battery packs from IBM Equipment. For information on proper disposal of these batteries, contact IBM at 1-800-426-4333. Please have the IBM part number listed on the battery available prior to your call.

For Taiwan: Please recycle batteries.



For the European Union:



Note: This mark applies only to countries within the European Union (EU).

Batteries or packaging for batteries are labeled in accordance with European Directive 2006/66/EC concerning batteries and accumulators and waste batteries and accumulators. The Directive determines the framework for the return and recycling of used batteries and accumulators as applicable throughout the European Union. This label is applied to various batteries to indicate that the battery is not to be thrown away, but rather reclaimed upon end of life per this Directive.

In accordance with the European Directive 2006/66/EC, batteries and accumulators are labeled to indicate that they are to be collected separately and recycled at end of life. The label on the battery may also include a chemical symbol for the metal concerned in the battery (Pb for lead, Hg for mercury and Cd for cadmium). Users of batteries and accumulators must not dispose of batteries and accumulators as unsorted municipal waste, but use the collection framework available to customers for the return, recycling, and treatment of batteries and accumulators. Customer participation is important to minimize any potential effects of batteries and accumulators on the environment and human health due to the potential presence of hazardous substances. For proper collection and treatment, contact your local IBM representative.

For California: Perchlorate Material - special handling may apply. See www.dtsc.ca.gov/hazardouswaste/perchlorate.

The foregoing notice is provided in accordance with California Code of Regulations Title 22, Division 4.5 Chapter 33. Best Management Practices for Perchlorate Materials. This product/part may include a lithium manganese dioxide battery which contains a perchlorate substance.

IBM Cryptographic Coprocessor Card Return Program

The following information applies only for systems originally sold prior to July 1, 2006:

This machine may contain an optional feature, the cryptographic coprocessor card, which includes a polyurethane material that contains mercury. Please follow local ordinances or regulations for disposal of this card. IBM has established a return program for certain IBM Cryptographic Coprocessor Cards. More information can be found at <http://www.ibm.com/ibm/environment/products/prp.shtml>.

About this publication

This topic provides users with an end-to-end setup checklist that can be used throughout the entire initial setup process for the server.

For information about the accessibility features of this product, for users who have a physical disability, see “Accessibility features,” on page 61.

Initial server setup

Create your own end-to-end setup checklist to initially set up your server. The checklist is intended to ensure that the system is capable of starting and that it is functional before you perform more complex and custom configurations.

- Hardware: Rack, expansion unit, and cabling it all together
- Console or interface: Hardware Management Console (HMC), Advanced System Management Interface, Integrated Virtualization Manager, Virtual Partition Manager, Operations Console, Thin Console, or twinaxial console
- Operating environments and logical partitions: AIX®, Linux®, i5/OS®, and Virtual I/O Server
- Service and support: Operating environment or HMC connection

If you have a System p server and plan to upgrade your server, see Upgrades and complete the required upgrade tasks. If you have a System i server and plan to upgrade your server or migrate data, see Migrating or upgrading your server and complete the required upgrade or migration tasks. If you have a POWER6™ server, see the Support for IBM Systems Web site at <http://www.ibm.com/systems/support/>. If you have a model 6xx server, see the IBM System p and AIX Information Center Web site at

<http://publib.boulder.ibm.com/infocenter/pseries/> . If you have a model 8xx server, see the IBM i5/OS Information Center Web site at <http://publib.boulder.ibm.com/series/> .

Attention: The SCSI Adapter for External Media Devices (2768) feature is *not* supported in any IBM System i5® and eServer™ i5 models (system unit or expansion unit). Damage to the server hardware might occur if the 2768 feature is installed.

Note: If you are attaching a model 5786 or 5787 disk-drive enclosure to your system, specific cabling instructions are needed. For more information, see Expansion units.








PDF files for Initial server setup








You can view and print a PDF file of this information.

To view or download the PDF version of this document, select Initial server setup  (about 1800 KB).

You can view or download these related PDFs:

Quick start guides


- Quick start guide for the rack-mounted HMC 
- Quick start guide for the stand-alone HMC 
- Quick start guide for IBM System i5 520, 525, and 515 
- Quick start guide for IBM System p5® 185 
- Quick start guide for IBM System p5 505 
- Quick start guide for IBM System p5 510 
- Quick start guide for IBM System p5 520 

- Quick start guide for IBM System p5 550 and 550Q 
- Quick start guide for IntelliStation® POWER™ 185 
- Quick start guide for IntelliStation POWER 285 
- Quick start guide for IBM eServer i5 520 
- Quick start guide for IBM eServer p5 510 
- Quick start guide for IBM eServer p5 520 
- Quick start guide for IBM eServer OpenPower® 710 

Setup instructions

Setup instructions 




Installing hardware

Installing the rack, rack features, and system or expansion unit into a rack  (about 14000 KB)








Cabling

Cabling your server  (about 20000 KB)






Installing software

- Installing AIX 
- Installing Linux  (about 600 KB)
- Install, upgrade, or delete i5/OS and related software  (about 2500 KB)




Consoles

- Managing the Advanced System Management Interface (ASMI)  (about 1200 KB)
- Managing the Hardware Management Console (HMC)  (about 4000 KB)
- Managing the Integrated Virtualization Manager  (about 400KB)
- Managing Operations Console  (about 2000 KB)
- Managing the Thin Console  (about 600 KB)
- Managing the twinaxial console  (about 800 KB)
- Virtual Partition Manager: A Guide to Planning and Implementation 

Logical partitions

- Partitioning for AIX with an HMC  (about 3000 KB)
- Partitioning for i5/OS with an HMC  (about 4000 KB)
- Partitioning for Linux with an HMC  (about 2500 KB)
- Partitioning with the Integrated Virtualization Manager  (about 450 KB)
- Using the Virtual I/O Server  (about 2100 KB)

Other


- Customer service, support, and troubleshooting  (about 7300 KB)
- Capacity on Demand  (about 9000 KB)
- Creating a virtual computing environment  (about 600 KB)

Saving PDF files

To save a PDF on your workstation for viewing or printing:

1. Right-click the PDF link in your browser.
2. Click the option that saves the PDF locally.
3. Navigate to the directory in which you want to save the PDF.
4. Click **Save**.

Downloading Adobe Reader

You need Adobe Reader installed on your system to view or print these PDFs. You can download a free copy from the Adobe Web site (www.adobe.com/products/acrobat/readstep2.html) .

Using predefined initial server setup checklists

If you are unable to create a customized setup checklist, then select the predefined checklist that best fits your needs.

| | With logical partitions | Without logical partitions |
|---------------------|-------------------------|----------------------------|
| IBM System i models | | 9405-520 |
| | 9406-520 | 9406-520 |
| | 9406-525 | 9406-525 |
| | 9406-550 | 9406-550 |
| | 9406-570 | 9406-570 |
| | 9406-595 | |
| | 9406-MMA | 9406-MMA |
| | 9407-515 | 9407-515 |

| | With logical partitions | Without logical partitions |
|---------------------------------|-------------------------|----------------------------|
| IBM System p models | | 7037-A50 |
| | 9110-51A | 9110-51A |
| | 9110-510 | 9110-510 |
| | 9111-520 | 9111-520 |
| | 9113-550 | 9113-550 |
| | 9115-505 | 9115-505 |
| | 9116-561 | 9116-561 |
| | 9117-570 | 9117-570 |
| | 9117-MMA | 9117-MMA |
| | 9118-575 | |
| | 9119-590 | |
| | 9119-595 | |
| | 9131-52A | 9131-52A |
| | 9133-55A | 9133-55A |
| IBM IntelliStation POWER | | 7047-185 |
| | 9111-285 | 9111-285 |
| IBM eServer OpenPower | 710 | 710 |
| | 720 | 720 |

Predefined setup checklist for model 9405-520 without logical partitions

Use this checklist to help you set up your system.



For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.


Yes: Continue to the next step.


- Ensure that you have completed the tasks from the Quick start guide for IBM System i5 520, 525, and 515  or Quick start guide for IBM eServer i5 520  that came with your server. If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Cable your server
2. Access the ASMI.
3. Complete the setup of a console.
 - If you are using the Thin Console, the hardware setup is complete. You can skip to step 4.
 - Set up the twinaxial console.

Printable PDFs

Cabling your server 

Managing the ASMI 

Managing the Thin Console 

Managing the twinaxial console 

Initial server setup checklist

4. If not already installed, install i5/OS.
5. Obtain operating system updates.

Printable PDFs

Install, upgrade, or delete i5/OS and

related software 

Customer service, support, and

troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9406-520 with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Virtual Partition Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.



Before you begin



- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.

- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.

- Ensure that you have completed the tasks from the Quick start guide for IBM System i5 520, 525, and 515  or Quick start guide for IBM eServer i5 520  that came with your server.

- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.


If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Select the appropriate option to create logical partitions.


Printable PDFs

Installing the rack, rack features, and

system or expansion unit into a rack 

Cabling your server 

Managing the HMC 

Managing the HMC 

Initial server setup checklist

- Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
-
- Virtual Partition Manager
 - ___ Cable your server.
- Attention:** Do not connect the server to a power source.
- ___ Create logical partitions with the Virtual Partition Manager.

3. Select one or more operating environments to install.

Note: If you are partitioning your server with the Virtual Partition Manager, you must install both the i5/OS and Linux operating systems; AIX is not supported at this time.

- AIX
 - ___ Install AIX or
 - Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
- i5/OS
 - ___ Install i5/OS.
- Linux
 - ___ Install Linux.
- Virtual I/O Server
 - ___ Install the Virtual I/O Server.

4. Set up your server to connect to service and support.

5. Obtain updates and upgrades.

- ___ Obtain HMC machine code updates and upgrades.
- ___ Obtain firmware updates.
- ___ Obtain operating system updates.

After you finish


- ___ (Optional) Complete additional setup tasks.

Printable PDFs

Partitioning for AIX with an HMC 


Partitioning for Linux with an HMC 

Partitioning for i5/OS with an HMC 


Cabling your server 


Virtual Partition Manager: A Guide to Planning and Implementation. 


Installing AIX 


Install, upgrade, or delete i5/OS and related software 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Predefined setup checklist for model 9406-520 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.


For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.


- Ensure that you have completed the tasks from the Quick start guide for IBM System i5 520, 525, and 515  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.


Attention: Do not connect the server to a power source.
3. If not already installed, install i5/OS.
4. Access the ASMI.
5. Complete the setup of one of the following consoles:
Note: If you are using the Thin Console, you can skip to step 6.
 - Set up Operations Console.
 - Set up the twinaxial console.
6. Obtain operating system updates.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 


Cabling your server 

Install, upgrade, or delete i5/OS and related software 

Managing the ASMI 

Managing the Thin Console 

Managing Operations Console 

Managing the twinaxial console
Customer service, support, and troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9406-525 with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Virtual Partition Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.


Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.
- Ensure that you have completed the tasks from the Quick start guide for IBM System i5 520, 525, and 515  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Virtual Partition Manager
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Create logical partitions with the Virtual Partition Manager.
3. Select one or more operating environments to install.
Note: If you are partitioning your server with the Virtual Partition Manager, you must install both the i5/OS and Linux operating systems; AIX is not supported at this time.
 - AIX

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 


Managing the HMC 

Managing the HMC 

Partitioning for AIX with an HMC 


Partitioning for Linux with an HMC 

Partitioning for i5/OS with an HMC 

Cabling your server 


Virtual Partition Manager: A Guide to Planning and Implementation. 

Initial server setup checklist


- ☐ Install AIX or
Install AIX using Network Installation Management (NIM).
Refer to *Installing with Network Installation Management* in
Installing AIX .
- i5/OS
 - ☐ Install i5/OS.
 - Linux
 - ☐ Install Linux.
 - Virtual I/O Server
 - ☐ Install the Virtual I/O Server.
- 4. Set up your server to connect to service and support.
- 5. Obtain updates and upgrades.
 - ☐ Obtain HMC machine code updates and upgrades.
 - ☐ Obtain firmware updates.
 - ☐ Obtain operating system updates.


Printable PDFs


Installing AIX 


Install, upgrade, or delete i5/OS and
related software 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

After you finish


- ☐ (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9406-525 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Before you begin

- ☐ Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- ☐ Ensure that you have completed the tasks from the Quick start guide for IBM System i5 520, 525, and 515  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.


Attention: Do not connect the server to a power source.
3. If not already installed, install i5/OS.
4. Access the ASMI.
5. Complete the setup of one of the following consoles:
Note: If you are using the Thin Console, you can skip to step 6.
 - Set up Operations Console.
 - Set up the twinaxial console.
6. Obtain operating system updates.


After you finish


- (Optional) Complete additional setup tasks.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Install, upgrade, or delete i5/OS and related software 

Managing the ASMI 

Managing the Thin Console 

Managing Operations Console 

Managing the twinaxial console
Customer service, support, and

troubleshooting 




Predefined setup checklist for model 9406-550 with logical partitions

If you plan to configure logical partitions, install the server into a rack, enable Capacity on Demand, use the Virtual Partition Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
No: Create a custom planning checklist.
Yes: Continue to the next step.
- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.

Initial server setup checklist


1. Select the method you will use to create logical partitions.
 - HMC


Printable PDFs


Initial server setup checklist


- Cable the HMC.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
Note: Only complete the steps up to "After you have completed the Guided Setup wizard" at this time. Some of this section will be completed by your service provider.
 - Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring the service connection on the HMC. All other HMC configuration tasks are customer tasks.
 - Return to Configure the HMC using the Guided Setup wizard and complete the section, "After you have completed the Guided Setup wizard."
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Virtual Partition Manager
 - Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring service connections.
 - Access the ASMI.
 - Create logical partitions with the Virtual Partition Manager.
2. Select one or more operating environments to install.
Note: If you are partitioning your server with the Virtual Partition Manager, you must install both the i5/OS and Linux operating systems; AIX is not supported at this time.
- AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX*.
 - i5/OS
 - Install i5/OS.
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
3. Set up your server to connect to service and support.

Printable PDFs

Managing the HMC 

Managing the HMC 

Managing the HMC 

Managing the HMC 


Partitioning for AIX with an HMC 


Partitioning for Linux with an HMC 



Partitioning for i5/OS with an HMC 

Managing the ASMI 
Virtual Partition Manager: A Guide to
Planning and Implementation. 

Installing AIX 

Install, upgrade, or delete i5/OS and
related software 

Installing Linux 

Using the Virtual I/O Server 
Customer service, support, and
troubleshooting 


Initial server setup checklist


4. Obtain updates and upgrades.
 - Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.
5. (Optional) Capacity on Demand.


After you finish

- (Optional) Complete additional setup tasks.

Printable PDFs

Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Capacity on Demand 


Predefined setup checklist for model 9406-550 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Some setup tasks require the assistance of a service provider. The service providers have access to customized installation instructions (CUII) for those tasks that require their services.


Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring service connections.

Initial server setup checklist


1. If not already installed, install i5/OS.
2. Access the ASMI.
3. Set up one of the following consoles:
 - Set up Operations Console.
 - Cable the Thin Console.
 - Set up the twinaxial console.
4. Obtain operating system updates.


Printable PDFs

Install, upgrade, or delete i5/OS and related software 

Managing the ASMI 

Managing Operations Console 

Cabling your server 

Managing the twinaxial console
Customer service, support, and troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9406-570 with logical partitions

If you plan to configure logical partitions, install the server into a rack, enable Capacity on Demand, use the Virtual Partition Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.




Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.


- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.


Initial server setup checklist


1. Select the method you will use to create logical partitions.
 - HMC
 - Cable the HMC.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.


Note: Only complete the steps up to "After you have completed the Guided Setup wizard" at this time. Some of this section will be completed by your service provider.
 - Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring the service connection on the HMC. All other HMC configuration tasks are customer tasks.
 - Return to Configure the HMC using the Guided Setup wizard and complete the section, "After you have completed the Guided Setup wizard."
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Virtual Partition Manager

Printable PDFs


Managing the HMC 

Managing the HMC 

Managing the HMC 


Managing the HMC 

Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 

Partitioning for i5/OS with an HMC 

Initial server setup checklist

- Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring service connections.
 - Access the ASMI.
 - Create logical partitions with the Virtual Partition Manager.
2. Select one or more operating environments to install.
- Note:** If you are partitioning your server with the Virtual Partition Manager, you must install both the i5/OS and Linux operating systems; AIX is not supported at this time.
- AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - i5/OS
 - Install i5/OS.
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
3. Set up your server to connect to service and support.
4. Obtain updates and upgrades.
- Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.
5. (Optional) Capacity on Demand.

After you finish



- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9406-570 without logical partitions


If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), then use this checklist to help you set up your system.


For a successful installation, complete the following tasks in order.


Printable PDFs


Managing the ASMI 
Virtual Partition Manager: A Guide to
Planning and Implementation. 


Installing AIX 


Install, upgrade, or delete i5/OS and
related software 


Installing Linux 

Using the Virtual I/O Server
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 


Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Capacity on Demand 

Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 No: Create a custom planning checklist.
 Yes: Continue to the next step.
- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring service connections.


Initial server setup checklist

1. If not already installed, install i5/OS.
2. Access the ASMI.
3. Set up one of the following consoles:
 - Set up Operations Console.
 - Set up the twinaxial console.
4. Obtain operating system updates.


Printable PDFs

Install, upgrade, or delete i5/OS and

related software 

Managing the ASMI 

Managing Operations Console 

Managing the twinaxial console
Customer service, support, and
troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9406-595 with logical partitions

If you plan to configure logical partitions, install the server into a rack, enable Capacity on Demand, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.

Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 No: Create a custom planning checklist.
 Yes: Continue to the next step.
- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.


Initial server setup checklist


1. Cable the HMC.
2. Prepare for HMC configuration.
3. Configure the HMC using the Guided Setup wizard.
Note: Only complete the steps up to "After you have completed the Guided Setup wizard" at this time. Some of this section will be completed by your service provider.
4. Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring the service connection on the HMC. All other HMC configuration tasks are customer tasks.
5. Return to Configure the HMC using the Guided Setup wizard and complete the section, "After you have completed the Guided Setup wizard."
6. Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
7. Select one or more operating environments to install:
 - AIX
 - ___ Install AIX or


Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - i5/OS
 - ___ Install i5/OS.
 - Linux
 - ___ Install Linux.
 - Virtual I/O Server
 - ___ Install the Virtual I/O Server.
8. Set up your server to connect to service and support.
9. Obtain updates and upgrades.
 - ___ Obtain HMC machine code updates and upgrades.
 - ___ Obtain firmware updates.
 - ___ Obtain operating system updates.
10. (Optional) Capacity on Demand.

Printable PDFs

Managing the HMC 


Managing the HMC 

Managing the HMC 


Managing the HMC 

Partitioning for AIX with an HMC 


Partitioning for Linux with an HMC 


Partitioning for i5/OS with an HMC



Installing AIX 


Install, upgrade, or delete i5/OS and
related software 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Capacity on Demand 

After you finish

- (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9407-515 with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Virtual Partition Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.


Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
No: Create a custom planning checklist.
Yes: Continue to the next step.
- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.
- Ensure that you have completed the tasks from the Quick start guide for IBM System i5 520, 525, and 515  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Enter the activation code for Advanced POWER Virtualization using the HMC version 7 or Enter the activation code for Advanced POWER Virtualization using the HMC version 6
 - Select the appropriate option to create logical partitions.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Managing the HMC 

Managing the HMC 

Using the Virtual I/O Server 







Initial server setup checklist


- Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
-
- Virtual Partition Manager
 - Cable your server.
 - Attention:** Do not connect the server to a power source.
 - Activate Capacity on Demand or Advanced POWER Virtualization
 - Create logical partitions with the Virtual Partition Manager.
3. Select one or more operating environments to install.
- Note:** If you are partitioning your server with the Virtual Partition Manager, you must install both the i5/OS and Linux operating systems; AIX is not supported at this time.
- AIX
 - Install AIX or
 - Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - i5/OS
 - Install i5/OS.
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
- Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.


After you finish

- (Optional) Complete additional setup tasks.



Printable PDFs


- Partitioning for AIX with an HMC 
- Partitioning for Linux with an HMC 
- Partitioning for i5/OS with an HMC 
- Cabling your server 
- Managing your server using Advanced System Management Interface 
- Virtual Partition Manager: A Guide to Planning and Implementation. 


Installing AIX 


Install, upgrade, or delete i5/OS and related software 

Installing Linux 

Using the Virtual I/O Server 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Predefined setup checklist for model 9407-515 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.


For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.


- Ensure that you have completed the tasks from the Quick start guide for IBM System i5 520, 525, and 515  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.


Attention: Do not connect the server to a power source.
3. If not already installed, install i5/OS.
4. Access the ASMI.
5. Complete the setup of one of the following consoles:
 - **Note:** If you are using the Thin Console, you can skip to step 6.
 - Set up Operations Console.
 - Set up the twinaxial console.
6. Obtain operating system updates.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Install, upgrade, or delete i5/OS and related software 

Managing the ASMI 

Managing the Thin Console 

Managing Operations Console 

Managing the twinaxial console
Customer service, support, and

troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 7037-A50 without logical partitions

Use this checklist to help you set up your system.


For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.


- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 185  that came with your server.

If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.


Attention: Do not connect the server to a power source.

3. Select the operating system that will run on your server.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.



4. Set up a 7037-A50 or a 7047-185 system to connect to service and support.
5. Obtain updates.
 - Obtain server firmware updates for a 7037-A50 or 7047-185 system.
 - Obtain operating system updates.



Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Installing AIX 

Installing Linux 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 
Customer service, support, and troubleshooting 




Predefined setup checklist for model 9110-51A with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.


Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.
- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 510  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Integrated Virtualization Manager
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.
 - Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
 - If you are using a system plan to create logical partitions, deploy a system plan.
3. Select one or more operating environments to install.
 - AIX

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 


Cabling your server 

Managing the HMC 

Managing the HMC 

Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 

Cabling your server 


Managing the Integrated Virtualization Manager 

Managing the Integrated Virtualization Manager 

Managing the Integrated Virtualization Manager 

Managing the Integrated Virtualization Manager 


Initial server setup checklist


- Install AIX or
Install AIX using Network Installation Management (NIM).
Refer to *Installing with Network Installation Management* in
Installing AIX .
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
- Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.


Printable PDFs


Installing AIX 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

After you finish


- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9110-51A without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.


Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
No: Create a custom planning checklist.
Yes: Continue to the next step.
- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 510  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Install the server into a rack.
- Note:** Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.

Printable PDFs

Installing the rack, rack features, and
system or expansion unit into a rack 

Initial server setup checklist

2. Cable your server.

Attention: Do not connect the server to a power source.

3. Select the operating system that will run on your server.

- AIX

— Install AIX or

Install AIX using Network Installation Management (NIM).
Refer to *Installing with Network Installation Management* in

Installing AIX .

- Linux

— Install Linux.

4. Set up your server to connect to service and support.


5. Obtain updates.



— Obtain firmware updates.



— Obtain operating system updates.

Printable PDFs

Cabling your server 

Installing AIX 

Installing Linux 
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 

After you finish

— (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9110-510 with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.

Before you begin



- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.

- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.

- Ensure that you have completed the tasks from the Quick start guide for IBM eServer p5 510  that came with your server.

- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.

If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.


Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Integrated Virtualization Manager
 - Cable your server


Attention: Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.
 - Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
 - If you are using a system plan to create logical partitions, deploy a system plan.
3. Select one or more operating environments to install.
 - AIX
 - Install AIX or


Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
 - Obtain HMC machine code updates and upgrades.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 


Cabling your server 

Managing the HMC 

Managing the HMC 

Partitioning for AIX with an HMC 


Partitioning for Linux with an HMC 

Cabling your server 

Managing the Integrated Virtualization Manager 


Managing the Integrated Virtualization Manager 


Managing the Integrated Virtualization Manager 

Managing the Integrated Virtualization Manager 

Installing AIX 

Installing Linux 

Using the Virtual I/O Server Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Initial server setup checklist

- Obtain firmware updates.
- Obtain operating system updates.

Printable PDFs

Customer service, support, and

troubleshooting 

Customer service, support, and

troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9110-510 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.

- Ensure that you have completed the tasks from the Quick start guide for IBM eServer p5 510  that came with your server.

If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.

Attention: Do not connect the server to a power source.

3. Select the operating system that will run on your server.

- AIX

- Install AIX or

Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in

Installing AIX .

- Linux


- Install Linux.


4. Set up your server to connect to service and support.

5. Obtain updates.

Printable PDFs

Installing the rack, rack features, and

system or expansion unit into a rack 

Cabling your server 

Installing AIX 

Installing Linux 

Customer service, support, and

troubleshooting 

Initial server setup checklist

- Obtain firmware updates.
- Obtain operating system updates.

Printable PDFs

Customer service, support, and

troubleshooting 

Customer service, support, and

troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9111-520 with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the Hardware Management Console (HMC), contact your next level of support or your hardware service provider.




For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.


- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.
 - Ensure that you have completed the tasks from the Quick start guide for IBM eServer p5 520  that came with your server.
 - Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
- If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server
 - Attention:** Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Select the appropriate option to create logical partitions.


Printable PDFs

Installing the rack, rack features, and


system or expansion unit into a rack 

Cabling your server 

Managing the HMC 

Managing the HMC 

Initial server setup checklist

- Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Integrated Virtualization Manager
 - Cable your server
 - Attention:** Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.
 - Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
 - If you are using a system plan to create logical partitions, deploy a system plan.
3. Select one or more operating environments to install.
- AIX
 - Install AIX or
 - Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
- Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.


After you finish

- (Optional) Complete additional setup tasks.

Printable PDFs

Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 

Cabling your server 

Managing the Integrated Virtualization Manager 


Managing the Integrated Virtualization Manager 


Managing the Integrated Virtualization Manager 


Managing the Integrated Virtualization Manager 


Installing AIX 

Installing Linux 

Using the Virtual I/O Server Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Predefined setup checklist for model 9111-520 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.


For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.


Yes: Continue to the next step.

- Ensure that you have completed the tasks from the Quick start guide for IBM eServer p5 520  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server


Attention: Do not connect the server to a power source.


3. Select the operating system that will run on your server.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.

4. Set up your server to connect to service and support.



5. Obtain updates.
 - Obtain firmware updates.
 - Obtain operating system updates.



Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Installing AIX 

Installing Linux 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 
Customer service, support, and troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9113-550 with logical partitions

If you plan to configure logical partitions, install the server into a rack, enable Capacity on Demand, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the Hardware Management Console (HMC), contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.


Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.
- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 550 and p5 550Q  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist

1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Integrated Virtualization Manager
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 


Cabling your server 

Managing the HMC 

Managing the HMC 


Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 

Cabling your server 

Managing the Integrated Virtualization Manager 

Initial server setup checklist

- ☐ Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - ☐ Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
 - ☐ If you are using a system plan to create logical partitions, deploy a system plan.
3. Select one or more operating environments to install.
- AIX
 - ☐ Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - ☐ Install Linux.
 - Virtual I/O Server
 - ☐ Install the Virtual I/O Server.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
- ☐ Obtain HMC machine code updates and upgrades.
 - ☐ Obtain firmware updates.
 - ☐ Obtain operating system updates.
6. (Optional) Capacity on Demand.

Printable PDFs


Managing the Integrated Virtualization

Manager 

Managing the Integrated Virtualization


Manager 


Managing the Integrated Virtualization


Manager 


Installing AIX 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Capacity on Demand 

After you finish

- ☐ (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9113-550 without logical partitions


If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Before you begin

- ☐ Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.


Before you begin

- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 550 and p5 550Q  that came with your server.
If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.

Attention: Do not connect the server to a power source.



3. Select the operating system that will run on your server.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.
4. Set up your server to connect to service and support.
5. Obtain updates.
 - Obtain firmware updates.
 - Obtain operating system updates.



Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Installing AIX 

Installing Linux 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 
Customer service, support, and troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9115-505 with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.


Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.
- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 505  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Integrated Virtualization Manager
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.
 - Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
 - If you are using a system plan to create logical partitions, deploy a system plan.
3. Select one or more operating environments to install.
 - AIX

Printable PDFs


Installing the rack, rack features, and system or expansion unit into a rack 


Cabling your server 

Managing the HMC 

Managing the HMC 

Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 

Cabling your server 


Managing the Integrated Virtualization Manager 

Managing the Integrated Virtualization Manager 

Managing the Integrated Virtualization Manager 


Managing the Integrated Virtualization Manager 


Initial server setup checklist


- Install AIX or
Install AIX using Network Installation Management (NIM).
Refer to *Installing with Network Installation Management* in
Installing AIX .
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
- Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.


Printable PDFs


Installing AIX 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 

After you finish


- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9115-505 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.


Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
No: Create a custom planning checklist.
Yes: Continue to the next step.
- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 505  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Install the server into a rack.
- Note:** Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.


Printable PDFs

Installing the rack, rack features, and
system or expansion unit into a rack 

Initial server setup checklist

2. Cable your server.


Attention: Do not connect the server to a power source.

3. Select the operating system that will run on your server.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM).
Refer to *Installing with Network Installation Management* in
Installing AIX .
 - Linux
 - Install Linux.



4. Set up your server to connect to service and support.



5. Obtain updates.
 - Obtain firmware updates.
 - Obtain operating system updates.

Printable PDFs

Cabling your server 

Installing AIX 

Installing Linux 
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9116-561 with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.

Initial server setup checklist


1. Select the method you will use to create logical partitions.
 - HMC


Printable PDFs


Initial server setup checklist


- Cable the HMC.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
Note: Only complete the steps up to "After you have completed the Guided Setup wizard" at this time. Some of this section will be completed by your service provider.
 - Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring the service connection on the HMC. All other HMC configuration tasks are customer tasks.
 - Return to Configure the HMC using the Guided Setup wizard and complete the section, "After you have completed the Guided Setup wizard."
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Integrated Virtualization Manager
 - Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring service connections.
 - Enter the activation code for Advanced POWER Virtualization.
 - Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
 - If you are using a system plan to create logical partitions, deploy a system plan.
2. Select one or more operating environments to install.
- AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
3. Set up your server to connect to service and support.
4. Obtain updates and upgrades.

Printable PDFs

Managing the HMC 

Managing the HMC 

Managing the HMC 

Managing the HMC 

Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 


Managing the Integrated Virtualization
Manager 


Managing the Integrated Virtualization
Manager 

Managing the Integrated Virtualization
Manager 

Managing the Integrated Virtualization
Manager 

Installing AIX 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and
troubleshooting 

Initial server setup checklist

- ___ Obtain HMC machine code updates and upgrades.
- ___ Obtain firmware updates.
- ___ Obtain operating system updates.

Printable PDFs

Customer service, support, and

troubleshooting



Customer service, support, and

troubleshooting



Customer service, support, and

troubleshooting



After you finish

- ___ (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9116-561 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.


Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.

Before you begin


- ___ Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.

- ___ Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- ___ Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring service connections.

Initial server setup checklist

1. Access the ASMI.
2. Select the operating system that will run on your server.
 - AIX
 - ___ Install AIX or
 - Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - ___ Install Linux.
3. Set up your server to connect to service and support.
4. Obtain updates.

Printable PDFs

Managing the ASMI



Installing AIX



Installing Linux



Customer service, support, and

troubleshooting



Initial server setup checklist

- ___ Obtain firmware updates.
- ___ Obtain operating system updates.

Printable PDFs

Customer service, support, and

troubleshooting 

Customer service, support, and

troubleshooting 

After you finish

- ___ (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9117-570 with logical partitions

If you plan to configure logical partitions, install the server into a rack, enable Capacity on Demand, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.


Before you begin


- ___ Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- ___ For i5/OS to be installed on this model server, the 9411-100 I/O subsystem is required.
- ___ Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- ___ Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.


Initial server setup checklist


1. Cable the HMC.
2. Prepare for HMC configuration.
3. Configure the HMC using the Guided Setup wizard.
Note: Only complete the steps up to "After you have completed the Guided Setup wizard" at this time. Some of this section will be completed by your service provider.
4. Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, setting up the 9411-100, and configuring the service connection on the HMC. All other HMC configuration tasks are customer tasks.
5. Return to Configure the HMC using the Guided Setup wizard and complete the section, "After you have completed the Guided Setup wizard."
6. Select the appropriate option to create logical partitions.

Printable PDFs

Managing the HMC 

Managing the HMC 












Managing the HMC 

Managing the HMC 

Initial server setup checklist

- Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
7. Select one or more operating environments to install.
- AIX
 - ___ Install AIX or
 - Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - i5/OS
 - ___ Install i5/OS.
 - Linux
 - ___ Install Linux.
 - Virtual I/O Server
 - ___ Install the Virtual I/O Server.
8. Set up your server to connect to service and support.
9. Obtain updates and upgrades.
- ___ Obtain HMC machine code updates and upgrades.
 - ___ Obtain firmware updates.
 - ___ Obtain operating system updates.
10. (Optional) Capacity on Demand.

Printable PDFs

- Partitioning for AIX with an HMC 
- Partitioning for Linux with an HMC 
- Partitioning for i5/OS with an HMC 
- Installing AIX 
- Install, upgrade, or delete i5/OS and related software 
- Installing Linux 
- Using the Virtual I/O Server Customer service, support, and troubleshooting 
- Customer service, support, and troubleshooting 
- Customer service, support, and troubleshooting 
- Customer service, support, and troubleshooting 
- Capacity on Demand 

After you finish

- ___ (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9117-570 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.


Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.

Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.


Yes: Continue to the next step.

- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring service connections.



Initial server setup checklist



1. Access the ASMI.
2. Select the operating system that will run on your server.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.
3. Set up your server to connect to service and support.
4. Obtain updates.
 - Obtain firmware updates.
 - Obtain operating system updates.

Printable PDFs

Managing the ASMI 

Installing AIX 

Installing Linux 
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9118-575 with logical partitions

If you plan to configure logical partitions, install the server into a rack, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.


Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.

Before you begin



- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.


Yes: Continue to the next step.

- Ensure that you have completed the tasks from the Setup instructions  that came with your server.













Before you begin

- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.

Initial server setup checklist

1. Cable the HMC.
2. Prepare for HMC configuration.
3. Configure the HMC using the Guided Setup wizard.
Note: Only complete the steps up to "After you have completed the Guided Setup wizard" at this time. Some of this section will be completed by your service provider.
4. Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, and configuring the service connection on the HMC. All other HMC configuration tasks are customer tasks.
5. Return to Configure the HMC using the Guided Setup wizard and complete the section, "After you have completed the Guided Setup wizard."
6. Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
7. Select one or more operating environments to install.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
8. Set up your server to connect to service and support.
9. Obtain updates and upgrades.
 - Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.

Printable PDFs

- Managing the HMC 
- Managing the HMC 
- Managing the HMC 
- Managing the HMC 
- Partitioning for AIX with an HMC 
- Partitioning for Linux with an HMC 
- Installing AIX 
- Installing Linux 
- Using the Virtual I/O Server
Customer service, support, and
troubleshooting 
- Customer service, support, and
troubleshooting 
- Customer service, support, and
troubleshooting 
- Customer service, support, and
troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9119-590 with logical partitions

If you plan to configure logical partitions, install the server into a rack, enable Capacity on Demand, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUII) for those tasks that require their services.


Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- For i5/OS to be installed on this model server, the 9411-100 IBM eServer p5 I/O subsystem is required.
- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.


Initial server setup checklist


1. Cable the HMC.
2. Prepare for HMC configuration.
3. Configure the HMC using the Guided Setup wizard.
 - Note:** Only complete the steps up to "After you have completed the Guided Setup wizard" at this time. Some of this section will be completed by your service provider.
4. Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, setting up the 9411-100, and configuring the service connection on the HMC. All other HMC configuration tasks are customer tasks.
5. Return to Configure the HMC using the Guided Setup wizard and complete the section, "After you have completed the Guided Setup wizard."
6. Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
7. Select one or more operating environments to install.
 - AIX

Printable PDFs

Managing the HMC 

Managing the HMC 

Managing the HMC 


Managing the HMC 

Partitioning for AIX with an HMC 










Partitioning for Linux with an HMC 

Partitioning for i5/OS with an HMC 

Initial server setup checklist

- ☐ Install AIX or
Install AIX using Network Installation Management (NIM).
Refer to *Installing with Network Installation Management* in
Installing AIX .
 - i5/OS
 - ☐ Install i5/OS.
 - Linux
 - ☐ Install Linux.
 - Virtual I/O Server
 - ☐ Install the Virtual I/O Server.
8. Set up your server to connect to service and support.
9. Obtain updates and upgrades.
 - ☐ Obtain HMC machine code updates and upgrades.
 - ☐ Obtain firmware updates.
 - ☐ Obtain operating system updates.
10. (Optional) Capacity on Demand.

Printable PDFs

- Installing AIX 
- Install, upgrade, or delete i5/OS and
related software 
- Installing Linux 
- Using the Virtual I/O Server 
Customer service, support, and
troubleshooting 
- Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 
Capacity on Demand 

After you finish

- ☐ (Optional) Complete additional setup tasks.


Predefined setup checklist for model 9119-595 with logical partitions

If you plan to configure logical partitions, install the server into a rack, enable Capacity on Demand, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.



For a successful installation, complete the following tasks in order.

Some setup tasks require the assistance of a service provider. The service providers have access to customized universal installation instructions (CUUI) for those tasks that require their services.


Before you begin

- ☐ Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- ☐ For i5/OS to be installed on this model server, the 9411-100 IBM eServer p5 I/O subsystem is required.
- ☐ Ensure that you have completed the tasks from the Setup instructions  that came with your server.


Before you begin


- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.


Initial server setup checklist


1. Cable the HMC.
2. Prepare for HMC configuration.
3. Configure the HMC using the Guided Setup wizard.
Note: Only complete the steps up to "After you have completed the Guided Setup wizard" at this time. Some of this section will be completed by your service provider.
4. Set up the server. This task must be performed by the service provider. Server setup might include cabling the server, installing the server into a rack, setting up the 9411-100, and configuring the service connection on the HMC. All other HMC configuration tasks are customer tasks.
5. Return to Configure the HMC using the Guided Setup wizard and complete the section, "After you have completed the Guided Setup wizard."
6. Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
7. Select one or more operating environments to install.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - i5/OS
 - Install i5/OS.
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
8. Set up your server to connect to service and support.
9. Obtain updates and upgrades.
 - Obtain HMC machine code updates and upgrades.

Printable PDFs

Managing the HMC 

Managing the HMC 

Managing the HMC 


Managing the HMC 


Partitioning for AIX with an HMC 


Partitioning for Linux with an HMC 


Partitioning for i5/OS with an HMC 

Installing AIX 

Install, upgrade, or delete i5/OS and related software 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 

Initial server setup checklist

- Obtain firmware updates.
 - Obtain operating system updates.
10. (Optional) Capacity on Demand.

After you finish

- (Optional) Complete additional setup tasks.

Printable PDFs

Customer service, support, and

troubleshooting 

Customer service, support, and

troubleshooting 

Capacity on Demand 




Predefined setup checklist for model 9131-52A with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the Hardware Management Console (HMC), contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.


Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
No: Create a custom planning checklist.
Yes: Continue to the next step.
- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.
- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 520  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 


Cabling your server 

Managing the HMC 

Managing the HMC 

Initial server setup checklist

- Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Integrated Virtualization Manager
 - Cable your server.

Attention: Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.
 - Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
 - If you are using a system plan to create logical partitions, deploy a system plan.
3. Select one or more operating environments to install.
- AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.
 - Virtual I/O Server
 - Install the Virtual I/O Server.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
- Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.


After you finish

- (Optional) Complete additional setup tasks.

Printable PDFs

Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 

Cabling your server 

Managing the Integrated Virtualization

Manager 

Managing the Integrated Virtualization

Manager 

Managing the Integrated Virtualization


Manager 




Managing the Integrated Virtualization

Manager 

Installing AIX 

Installing Linux 

Using the Virtual I/O Server
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 

Predefined setup checklist for model 9131-52A without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.


For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.


- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 520  that came with your server.

If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.


Attention: Do not connect the server to a power source.

3. Select the operating system that will run on your server.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.

4. Set up your server to connect to service and support.



5. Obtain updates.
 - Obtain firmware updates.
 - Obtain operating system updates.



Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Installing AIX 

Installing Linux 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 
Customer service, support, and troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.




Predefined setup checklist for model 9133-55A with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.


Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- (Optional) To improve performance or availability, move and set up the physical hardware according to your System Planning Tool output.
- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 550 and p5 550Q  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Select the appropriate option to create logical partitions.
 - Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
 - Deploy a system plan (HMC version 6) or Deploy a system plan (HMC version 7)
 - Integrated Virtualization Manager
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 


Cabling your server 


Managing the HMC 

Managing the HMC 


Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 

Cabling your server 

Managing the Integrated Virtualization Manager 

Initial server setup checklist

- ☐ Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - ☐ Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
 - ☐ If you are using a system plan to create logical partitions, deploy a system plan.
3. Select one or more operating environments to install.
- AIX
 - ☐ Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - ☐ Install Linux.
 - Virtual I/O Server
 - ☐ Install the Virtual I/O Server.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
- ☐ Obtain HMC machine code updates and upgrades.
 - ☐ Obtain firmware updates.
 - ☐ Obtain operating system updates.

Printable PDFs

Managing the Integrated Virtualization

Manager 

Managing the Integrated Virtualization



Manager 




Managing the Integrated Virtualization

Manager 

Installing AIX 

Installing Linux 

Using the Virtual I/O Server 
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 

After you finish

- ☐ (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9133-55A without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.


Before you begin

- ☐ Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?

No: Create a custom planning checklist.

Yes: Continue to the next step.


Before you begin

- Ensure that you have completed the tasks from the Quick start guide for IBM System p5 550 and p5 550Q  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.


Attention: Do not connect the server to a power source.


3. Select the operating system that will run on your server.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.

4. Set up your server to connect to service and support.



5. Obtain updates.
 - Obtain firmware updates.
 - Obtain operating system updates.



Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Installing AIX 

Installing Linux 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 
Customer service, support, and troubleshooting 

After you finish


- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 7047-185 without logical partitions

Use this checklist to help you set up your system.

For a successful installation, complete the following tasks in order.

Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- Ensure that you have completed the tasks from the Quick start guide for IntelliStation POWER 185  that came with your server.

Before you begin


If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Cable your server.



Attention: Do not connect the server to a power source.
2. Install the acoustic-feature back cover.
3. Select the operating system that will run on your server.
 - AIX
 - Install AIX or
Install AIX using Network Installation Management (NIM).
Refer to *Installing with Network Installation Management* in
Installing AIX .
 - Linux
 - Install Linux.
4. Set up a 7037-A50 or a 7047-185 system to connect to service and support.
5. Obtain updates.
 - Obtain server firmware updates for a 7037-A50 or 7047-185 system.
 - Obtain operating system updates.



Printable PDFs

Cabling your server 

PCI Adapters 

Installing AIX 

Installing Linux 
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 




Predefined setup checklist for model 9111-285 with logical partitions

If you plan to configure logical partitions, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

For a successful installation, complete the following tasks in order.


Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- Ensure that you have completed the tasks from the Quick start guide for IntelliStation POWER 285  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Cable your server.

Attention: Do not connect the server to a power source.
2. Prepare for HMC configuration.
3. Configure the HMC using the Guided Setup wizard.
4. Partition a new or nonpartitioned managed system (HMC version 6 or earlier) or Partition a new or nonpartitioned managed system (HMC version 7).
5. Select one or more operating systems to install.
 - AIX
 - Install AIX or

Install AIX using Network Installation Management (NIM). Refer to *Installing with Network Installation Management* in *Installing AIX* .
 - Linux
 - Install Linux.
6. Set up your server to connect to service and support.
7. Obtain updates and upgrades.
 - Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 9111-285 without logical partitions


If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.


For a successful installation, complete the following tasks in order.


Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
No: Create a custom planning checklist.
Yes: Continue to the next step.

Printable PDFs

Cabling your server 



Managing the HMC 


Managing the HMC 



Partitioning for AIX with an HMC 

Partitioning for Linux with an HMC 


Installing AIX 

Installing Linux 
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and

troubleshooting 
Customer service, support, and
troubleshooting 

Before you begin


- Ensure that you have completed the tasks from the Quick start guide for IntelliStation POWER 285  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist

1. Cable your server.


Attention: Do not connect the server to a power source.
2. Select the operating system that will run on your server.
 - AIX
 - Install AIX or

Install AIX using Network Installation Management (NIM).
Refer to *Installing with Network Installation Management* in



Installing AIX .
 - Linux
 - Install Linux.
3. Set up your server to connect to service and support.
4. Obtain updates.
 - Obtain firmware updates.



 - Obtain operating system updates.

Printable PDFs

Cabling your server 

Installing AIX 

Installing Linux 
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 710 with logical partitions

If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the (HMC), contact your next level of support or your hardware service provider.




To learn more about the virtualization features offered by IBM eServer OpenPower servers, see the e-learning course available from the Advanced POWER Virtualization Web site at <http://www-03.ibm.com/systems/p/apv/>

For a successful installation, complete the following tasks in order.

Before you begin

- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.

Before you begin

- If you are planning to install a previous firmware version on your system and the fifth digit of your model's serial number is non-hexadecimal, ensure that your firmware is at least version 2.3.5 before beginning the installation.
 - Ensure that you have completed the tasks from the Quick start guide for OpenPower 710  that came with your server.
 - Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.
- If you have not completed these tasks, links to this information are also available below.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.


Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Partition a new or nonpartitioned managed system.
 - Integrated Virtualization Manager
 - Cable your server.


Attention: Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.
 - Install the Virtual I/O Server and enable the Integrated Virtualization Manager.
 - Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
3. Install Linux.
4. Set up your server to connect to service and support.
5. Obtain updates and upgrades.
 - Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.

Printable PDFs


Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Managing the HMC 

Managing the HMC 



Partitioning for Linux with an HMC 


Cabling your server 



Managing the Integrated Virtualization Manager 

Managing the Integrated Virtualization Manager 

Managing the Integrated Virtualization Manager 

Installing Linux 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 
Customer service, support, and

troubleshooting 
Customer service, support, and troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.


Predefined setup checklist for model 710 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.

To learn more about the virtualization features offered by IBM eServer OpenPower servers, see the e-learning course available from the Advanced POWER Virtualization Web site at <http://www-03.ibm.com/systems/p/apv/>

For a successful installation, complete the following tasks in order.

Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- If you are planning to install a previous firmware version on your system and the fifth digit of your model's serial number is non-hexadecimal, ensure that your firmware is at least version 2.3.5 before beginning the installation.
- Ensure that you have completed the tasks from the Quick start guide for OpenPower 710  that came with your server.
If you have not completed these tasks, links to this information are also available below.

Initial server setup checklist



1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.



Attention: Do not connect the server to a power source.
3. Install Linux.
4. Set up your server to connect to service and support.
5. Obtain updates.
 - Obtain firmware updates.
 - Obtain operating system updates.

Printable PDFs

Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Installing Linux 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 
Customer service, support, and troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Predefined setup checklist for model 720 with logical partitions




If you plan to configure logical partitions, install the server into a rack, use the Integrated Virtualization Manager, set up the Hardware Management Console (HMC), or install the HMC into a rack, then use this checklist to help you set up your system.

If you need help setting up the HMC, contact your next level of support or your hardware service provider.

To learn more about the virtualization features offered by IBM eServer OpenPower servers, see the e-learning course available from the Advanced POWER Virtualization Web site at <http://www-03.ibm.com/systems/p/apv/>

For a successful installation, complete the following tasks in order.


Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
No: Create a custom planning checklist.
Yes: Continue to the next step.
- If you are planning to install a previous firmware version on your system and the fifth digit of your model's serial number is non-hexadecimal, ensure that your firmware is at least version 2.3.5 before beginning the installation.
- Ensure that you have completed the tasks from the Setup instructions  that came with your server.
- Ensure that you have completed the tasks from the Quick start guide for the rack-mounted HMC  or Quick start guide for the stand-alone HMC  that came with your HMC.


Initial server setup checklist


1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Select the method you will use to create logical partitions.
 - HMC
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Prepare for HMC configuration.
 - Configure the HMC using the Guided Setup wizard.
 - Partition a new or nonpartitioned managed system.
 - Integrated Virtualization Manager
 - Cable your server.
Attention: Do not connect the server to a power source.
 - Enter the activation code for Advanced POWER Virtualization.
 - Install the Virtual I/O Server and enable the Integrated Virtualization Manager.

Printable PDFs


Installing the rack, rack features, and system or expansion unit into a rack 

Cabling your server 

Managing the HMC 

Managing the HMC 

Partitioning for Linux with an HMC 

Cabling your server 

Managing the Integrated Virtualization Manager 



Managing the Integrated Virtualization Manager 


Initial server setup checklist



- Connect to the Integrated Virtualization Manager Web-based interface or Connect to the Virtual I/O Server command-line interface.
- 3. Install Linux.
- 4. Set up your server to connect to service and support.
- 5. Obtain updates and upgrades.
 - Obtain HMC machine code updates and upgrades.
 - Obtain firmware updates.
 - Obtain operating system updates.

Printable PDFs

Managing the Integrated Virtualization Manager 

Installing Linux 
Customer service, support, and troubleshooting 

Customer service, support, and troubleshooting 
Customer service, support, and

troubleshooting 
Customer service, support, and troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.


Predefined setup checklist for model 720 without logical partitions

If you do not plan to configure logical partitions or set up the Hardware Management Console (HMC), use this checklist to help you set up your system.

To learn more about the virtualization features offered by IBM eServer OpenPower servers, see the e-learning course available from the Advanced POWER Virtualization Web site at <http://www-03.ibm.com/systems/p/apv/>

For a successful installation, complete the following tasks in order.

Before you begin


- Good planning is essential for the successful setup and use of your server. The customized Planning Checklist provides you with the planning tasks you need to perform. Have you completed the Planning Checklist?
 - No:** Create a custom planning checklist.
 - Yes:** Continue to the next step.
- If you are planning to install a previous firmware version on your system and the fifth digit of your model's serial number is non-hexadecimal, ensure that your firmware is at least version 2.3.5 before beginning the installation.
- Ensure that you have completed the tasks from the Setup instructions  that came with your server.

Initial server setup checklist

1. Install the server into a rack.
Note: Due to tipping considerations and for your safety and that of the equipment, IBM does not ship the 7014 series model T42 or 0553 system racks populated above the 36U mark. Some additional installation of rack-mounted units might be required.
2. Cable your server.

Attention: Do not connect the server to a power source.

Printable PDFs



Installing the rack, rack features, and system or expansion unit into a rack 



Cabling your server 

Initial server setup checklist

3. Install Linux.
4. Set up your server to connect to service and support.
5. Obtain updates.
 - Obtain firmware updates.
 - Obtain operating system updates.

Printable PDFs

Installing Linux 
Customer service, support, and
troubleshooting 

Customer service, support, and
troubleshooting 
Customer service, support, and
troubleshooting 

After you finish

- (Optional) Complete additional setup tasks.

Completing additional setup tasks

View additional tasks to further customize the configuration of your system.

By completing the initial server setup checklist, you have completed the tasks necessary for your server to function and operate on the most basic level. To further customize the configuration of your system, select any of the following tasks:

Creating a virtual computing environment

When you create a virtual computing environment, you consolidate the physical and logical resources into a manageable virtual environment. This allows you to pool resources such as memory, processors, networks, and storage into a single virtual environment.

Accessing the ASMI

The Advanced System Management Interface (ASMI) is the interface to the service processor that allows you to perform general and administrator-level service tasks such as reading service processor error logs, reading vital product data, setting up the service processor, and controlling the system power. The ASMI might also be referred to as the service processor menus. You can access the ASMI through a Web browser, the ASCII console, or the Hardware Management Console (HMC). If you do not have an HMC, set up access to the ASMI in addition to your Operations Console or twinaxial console.

Setting up Operations Console

Operations Console allows you to use one or more PCs to access and control, either remotely or locally, the server console and control panel functions. Set up Operations Console in addition to your HMC to manage the i5/OS operating system in a partitioned environment.

Setting up a twinaxial console

The twinaxial console uses the command line interface to access and manage the server, and it does not require the use of a PC to act as a console. Set up the twinaxial console in addition to your HMC to manage the i5/OS operating system in a partitioned environment.

Managing the Thin Console

The Thin Console for System i5 provides a 5250 system console for the i5/OS operating system on select IBM System i5 and eServer i5 models that are *not* managed by a Hardware Management Console (HMC).

Installing iSeries® Navigator

iSeries Navigator is a graphical user interface used for managing and administering your server and i5/OS from your Windows® desktop. iSeries Navigator makes operation and administration of servers and i5/OS easier and more productive.

Install and configure Windows environment on iSeries

Windows environment on iSeries is available on IBM System i5 and eServer i5 models. It is a way for the server and Personal Computers (PCs) to work together. It allows the server to control the PCs, making the PCs easier to administer. Setting up Windows environment on iSeries involves installing hardware and two separate pieces of software: IBM i5/OS Integrated Server Support and the Windows 2000 Server or Windows Server 2003 operating system from Microsoft®.

i5/OS licensing on IBM System i 9407-515 and 9406-525

On IBM System i 9407-515 and 9406-525, i5/OS licensing is comprised of two types of entitlements: processor entitlements and user entitlements. Before you use a System i 9407-515 or 9406-525, review this information to understand processes and procedures that are associated with i5/OS user entitlements.

Documentation for POWER6 servers

Learn about where to find user documentation for the POWER6 servers.

You can find user documentation for your POWER6 server by going to the Support for IBM Systems Web site at <http://www.ibm.com/systems/support/>.

Related information for Initial server setup

View and print information related to the Initial server setup topic collection.

Planning

Planning


Installing hardware

- Installing the rack
- Installing a system or expansion unit into a rack

Cabling

- Cabling your server
- Cabling the HMC

Installing software

- Installing AIX
- Installing i5/OS
- Installing Linux
- Installing the Virtual I/O Server
- iSeries Navigator 

Consoles

- Accessing the ASMI
- Cabling the HMC
- Preparing for HMC configuration
- Configuring the HMC using the Guided Setup wizard
- Entering the activation code for Advanced POWER Virtualization (Integrated Virtualization Manager)
- Entering the activation code for Advanced POWER Virtualization using the HMC version 7
- Entering the activation code for Advanced POWER Virtualization using the HMC version 6

- Activate Capacity on Demand or Advanced POWER Virtualization
- Installing the Virtual I/O Server and enabling the Integrated Virtualization Manager
- Connecting to the Integrated Virtualization Manager Web-based interface
- Connecting to the Virtual I/O Server command-line interface
- Managing the Virtual Partition Manager
- Setting up Operations Console
- Setting up a twinaxial console
- Managing the Thin Console



Logical partitions

- Partitioning with version 7 or later of the HMC
- Deploying a system plan using HMC version 7
- Partitioning with version 6 or earlier of the HMC
- Deploying a system plan using HMC version 6
- Partitioning with the Integrated Virtualization Manager
- Deploying a system plan using the Integrated Virtualization Manager
- Partitioning with the Virtual Partition Manager
- Using the Virtual I/O Server

Customer service, support, and troubleshooting

- Customer service, support, and troubleshooting
- Obtaining HMC machine code updates and upgrades
- Obtaining operating system updates
- Obtaining firmware updates
- Obtaining server firmware updates for a 7037-A50 or 7047-185 system
- Setting up your server to connect to service and support
- Setting up a 7037-A50 or a 7047-185 system to connect to service and support

Other

- IBM System Planning Tool 
- Creating a virtual computing environment
- Windows environment on iSeries 
- Capacity on Demand

Appendix. Accessibility features

Accessibility features help users who have a physical disability, such as restricted mobility or limited vision, to use information technology products successfully.

The following list includes the major accessibility features:

- Keyboard-only operation
- Interfaces that are commonly used by screen readers
- Keys that are tactilely discernible and do not activate just by touching them
- Industry-standard devices for ports and connectors
- The attachment of alternative input and output devices

IBM and accessibility

See the IBM Accessibility Center at <http://www.ibm.com/able/> for more information about the commitment that IBM has to accessibility.

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OpenPower
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System i
System i5
System p
System p5

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The following Class A statements apply to the IBM System i models and IBM System p servers with the exception of those that are specifically identified as Class B.

Federal Communications Commission (FCC) statement

Note: This equipment has been tested and found to comply with the limits for a Class A digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference when the equipment is operated in a commercial environment. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause harmful interference to radio communications. Operation of this equipment in a residential area is likely to cause harmful interference, in which case the user will be required to correct the interference at his own expense.

Properly shielded and grounded cables and connectors must be used in order to meet FCC emission limits. IBM is not responsible for any radio or television interference caused by using other than recommended cables and connectors or by unauthorized changes or modifications to this equipment. Unauthorized changes or modifications could void the user's authority to operate the equipment.

This device complies with Part 15 of the FCC rules. Operation is subject to the following two conditions: (1) this device may not cause harmful interference, and (2) this device must accept any interference received, including interference that may cause undesired operation.

Industry Canada Compliance Statement

This Class A digital apparatus complies with Canadian ICES-003.

Avis de conformité à la réglementation d'Industrie Canada

Cet appareil numérique de la classe A respecte est conforme à la norme NMB-003 du Canada.

European Community Compliance Statement

This product is in conformity with the protection requirements of EU Council Directive 2004/108/EC on the approximation of the laws of the Member States relating to electromagnetic compatibility. IBM cannot accept responsibility for any failure to satisfy the protection requirements resulting from a non-recommended modification of the product, including the fitting of non-IBM option cards.

This product has been tested and found to comply with the limits for Class A Information Technology Equipment according to European Standard EN 55022. The limits for Class A equipment were derived for commercial and industrial environments to provide reasonable protection against interference with licensed communication equipment.

European Community contact:
IBM Technical Regulations
Pascalstr. 100, Stuttgart, Germany 70569
Tele: 0049 (0)711 785 1176
Fax: 0049 (0)711 785 1283
E-mail: tjahn@de.ibm.com

Warning: This is a Class A product. In a domestic environment, this product may cause radio interference in which case the user may be required to take adequate measures.

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Electromagnetic Interference (EMI) Statement - People's Republic of China

声 明

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Declaration: This is a Class A product. In a domestic environment this product may cause radio interference in which case the user may need to perform practical action.

Electromagnetic Interference (EMI) Statement - Taiwan

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The following is a summary of the EMI Taiwan statement above.

Warning: This is a Class A product. In a domestic environment this product may cause radio interference in which case the user will be required to take adequate measures.

IBM Taiwan Contact Information:

台灣IBM 產品服務聯絡方式：
台灣國際商業機器股份有限公司
台北市松仁路7號3樓
電話：0800-016-888

Electromagnetic Interference (EMI) Statement - Korea

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Please note that this equipment has obtained EMC registration for commercial use. In the event that it has been mistakenly sold or purchased, please exchange it for equipment certified for home use.

Germany Compliance Statement

Deutschsprachiger EU Hinweis: Hinweis für Geräte der Klasse A EU-Richtlinie zur Elektromagnetischen Verträglichkeit

Dieses Produkt entspricht den Schutzanforderungen der EU-Richtlinie 2004/108/EG zur Angleichung der Rechtsvorschriften über die elektromagnetische Verträglichkeit in den EU-Mitgliedsstaaten und hält die Grenzwerte der EN 55022 Klasse A ein.

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Deutschland: Einhaltung des Gesetzes über die elektromagnetische Verträglichkeit von Geräten

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Verantwortlich für die Konformitätserklärung nach des EMVG ist die IBM Deutschland GmbH, 70548 Stuttgart.

Generelle Informationen:

Das Gerät erfüllt die Schutzanforderungen nach EN 55024 und EN 55022 Klasse A.

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радиопомехи, для снижения которых необходимы
дополнительные меры

Class B Notices

The following Class B statements apply to model 9111-520 (stand-alone version), 9131-52A (stand-alone version), 7047-185 and the 9111-285.

Federal Communications Commission (FCC) statement

Note: This equipment has been tested and found to comply with the limits for a class B digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- Increase the separation between the equipment and receiver.
- Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- Consult an IBM authorized dealer or service representative for help.

Properly shielded and grounded cables and connectors must be used in order to meet FCC emission limits. Proper cables and connectors are available from IBM authorized dealers. IBM is not responsible for any radio or television interference caused by using other than recommended cables or connectors or by unauthorized changes or modifications to this equipment. Unauthorized changes or modifications could void the user's authority to operate the equipment.

This device complies with Part 15 of the FCC Rules. Operation is subject to the following two conditions: (1) this device may not cause harmful interferences, and (2) this device must accept any interferences received, including interference that may cause undesired operation.

Industry Canada Compliance Statement

This Class B digital apparatus complies with Canadian ICES-003.

Avis de conformité à la réglementation d'Industrie Canada

Cet appareil numérique de la classe B respecte est conforme à la norme NMB-003 du Canada.

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This product has been tested and found to comply with the limits for Class B Information Technology Equipment according to CISPR 22 / European Standard EN 55022. The limits for Class B equipment were derived for typical residential environments to provide reasonable protection against interference with licensed communication devices.

Properly shielded and grounded cables and connectors must be used in order to reduce the potential for causing interference to radio and TV communications and to other electrical or electronic equipment. Such cables and connectors are available from IBM authorized dealers. IBM cannot accept responsibility for an interference caused by using other than recommended cables and connectors.

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IBM Taiwan Product Service Contact Information

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Radio Protection for Germany

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Dieses Produkt entspricht dem "Gesetz über die elektromagnetische Verträglichkeit von Geräten (EMVG)". Dies ist die Umsetzung der EU-Richtlinie 2004/108/EG in der Bundesrepublik Deutschland.

Zulassungsbescheinigung laut dem Deutschen Gesetz über die elektromagnetische Verträglichkeit von Geräten (EMVG) (bzw. der EMC EG Richtlinie 2004/108/EG) für Geräte der Klasse B.

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Verantwortlich für die Konformitätserklärung nach des EMVG ist die IBM Deutschland GmbH, 70548 Stuttgart.

Generelle Informationen:

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